Reconstruction of an Ig lineage requires the following steps:

1. Load a Change-O tab-delimited database file and select a clone
2. Preprocess the clone to remove gap characters and duplicate sequences
3. Run PHYLIP, parse the output, and modify the tree topology

Example data

A small example Change-O database, `ExampleDb`, is included in the `alakazam` package. Lineage reconstruction requires the following fields (columns) to be present in the Change-O file:

- `SEQUENCE_ID`
- `SEQUENCE_IMGT`
- `CLONE`
- `GERMLINE_IMGT_D_MASK`
- `V_CALL`
- `J_CALL`
- `JUNCTION_LENGTH`

```r
# Load required packages
library(alakazam)
library(igraph)
library(dplyr)

# Select clone from example database
data(ExampleDb)
sub_db <- subset(ExampleDb, CLONE == 3138)
```

Preprocess a clone

Before a lineage can be constructed the sequences must first be cleaned of gap (-, .) characters added by IMGT, duplicate sequences must be removed, and annotations must be combined for each cluster of duplicate sequences. Optionally, “ragged” ends of sequences, such as may occur from
primer template switching, may also be cleaned by masking mismatched positions and the leading
and trailing ends of each sequence. The function `makeChangeoClone` is a wrapper function which
combines these steps and returns a `ChangeoClone` object which may then be passed into the lineage
reconstruction function.

Two arguments to `makeChangeoClone` control which annotations are retained following duplicate
removal. Unique values appearing within columns given by the `text_fields` arguments will be
concatenated into a single string delimited by a “,” character. Values appearing within columns
given by the `num_fields` arguments will be summed.

```r
# This example data set does not have ragged ends
# Preprocess clone without ragged end masking (default)
clone <- makeChangeoClone(sub_db, text_fields=c("SAMPLE", "ISOTYPE"),
                           num_fields="DUPCOUNT")
```

Run PHYLIP

Lineage construction uses the `dnapars` (maximum parsimony) application of the PHYLIP package.
The function `buildPhylipLineage` performs a number of steps to execute `dnapars`, parse its output,
and modify the tree topology to meet the criteria of an Ig lineage. This function takes as input
a `ChangeoClone` object output by `makeChangeoClone` and returns an igraph graph object. The
igraph graph object will contain clone annotations as graph attributes, sequence annotations as
vertex attributes, and mutations along edges as edge attributes.

The system call to `dnapars` requires a temporary folder to store input and output. This is created
in the system temporary location (according to `base::tempfile`), and is not deleted by default
(only because automatically deleting files is somewhat rude). In most cases, you will want to set
`rm_temp=TRUE` to delete this folder.

```r
# Run PHYLIP and parse output
dnapars_exec <- "~/apps/phylip-3.69/dnapars"
graph <- buildPhylipLineage(clone, dnapars_exec, rm_temp=TRUE)
```

```r
data.frame(CLONE=graph$clone,
           JUNCTION_LENGTH=graph$junc_len,
           V_GENE=graph$v_gene,
           J_GENE=graph$j_gene)
```
Plotting of the lineage tree

Plotting of a lineage tree may be done using the built-in functions of the igraph package. The default edge and vertex labels are edge weights and sequence identifiers, respectively.

```r
# Plot graph with defaults
plot(graph)
```

The default layout and attributes are not very pretty. We can modify the graphical parameter in the usual igraph ways. A tree layout can be built using the `layout_as_tree` layout with assignment of the root position to the germline sequence, which is named “Germline” in the object returned by `buildPhylipLineage`.

```r
# Modify graph and plot attributes
V(graph)$color <- "steelblue"
V(graph)$color[V(graph)$name == "Germline"] <- "black"
V(graph)$color[grepl("Inferred", V(graph)$name)] <- "white"
V(graph)$label <- V(graph)$ISOTYPE
E(graph)$label <- ""

# Remove large default margins
par(mar=c(0, 0, 0, 0) + 0.1)
# Plot graph
plot(graph, layout=layout_as_tree, edge.arrow.mode=0, vertex.frame.color="black",
     vertex.label.color="black", vertex.size=40)
# Add legend
legend("topleft", c("Germline", "Inferred", "Sample"),
       fill=c("black", "white", "steelblue"), cex=0.75)

Which is much better.

**Batch processing lineage trees**

Multiple lineage trees may be generated at once, by splitting the Change-O data.frame on the clone column.

```r
# Preprocess clones
clones <- ExampleDb ★★★
group_by(CLONE) ★★★
do(CHANGEO=makeChangeoClone(. , text_fields=c("SAMPLE", "ISOTYPE"),
                       num_fields="DUPCOUNT"))

# Build lineages
dnapars_exec <- "/apps/phylip-3.69/dnapars"
graphs <- lapply(clones$CHANGEO, buildPhylipLineage,
                  dnapars_exec=dnapars_exec, rm_temp=TRUE)

# Note, clones with only a single sequence will not be processed.
# A warning will be generated and NULL will be returned by buildPhylipLineage
# These entries may be removed for clarity
graphs[sapply(graphs, is.null)] <- NULL

# The set of tree may then be subset by node count for further
# analysis, if desired.
graphs <- graphs[sapply(graphs, vcount) >= 5]

Converting between graph, phylo, and newick formats

While much of analysis in alakazam focuses on using igraph graph objects, R phylo objects are capable of being used by a rich set of phylogenetic analysis tools in R. Further, stand-alone phylogenetics programs typically import and export trees in Newick format.

To convert to trees in graph format to phylo format, use graphToPhylo. These objects can now be used by functions detailed in other R phylogenetics packages such as ape. To export lineage trees as a Newick file, use the write.tree function provided in ape.

# Modify graph and plot attributes
V(graph)$color <- categorical_pal(8)[1]
V(graph)$label <- V(graph)$name
E(graph)$label <- E(graph)$weight

##plot lineage tree using igraph
plot(graph, layout=layout_as_tree)

# convert to phylo
phylo <- graphToPhylo(graph)

#plot using ape
plot(phylo, show.node.label=TRUE)
To import lineage trees as `phylo` objects from Newick files, use the `read.tree` function provided in the `ape` package. To convert this `phylo` object to a `graph` object, use the `phyloToGraph` function with the germline sequence ID specified using the `germline` option. Note that while some of the nodes in more complex trees may rotate during this process, their topological relationships will remain the same.

```r
# read in tree as phylo object
phylo_r <- ape::read.tree("example.tree")

# convert to graph object
graph_r <- phyloToGraph(phylo_r, germline="Germline")

# plot converted form using igraph - it's the same as before
plot(graph_r, layout=layout_as_tree)
```