# cbcbSEQ: RNAseq analysis for UMD CBCB collaborators 

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## 1 Overview of cbcbSEQ pipeline

The purpose of this pipeline is to streamline the process for analyzing RNA-seq data with potential batch effects. The pipeline includes 1) quantile normalization 2) log-transformation of counts 3) ComBat (location) batch correction 4) voom calculation of weights.

The functions in this package can be grouped into two main categories:

1. The functions used for assessing batch effects.

- makeSVD
- pcRes
- plotPC

2. The functions for removing batch effect and computing weights for limma.

- qNorm
- $\log 2 C P M$
- voomMod
- combatMod
- batchSEQ
batchSEQ is the pipeline function. It combines qNorm, log2CPM, voomMod, and combatMod into one step.

Below we will illustrate how to use these functions using the pasilla data set.
note: All the functions in this package have a detailed help file which tells you what kind of objects go in and what kind of objects come out. It is important to look at these help files for each function.

## 2 Examples of how to use the functions

We will use the pasilla dataset found in the pasilla package. (This is the same dataset used in the DESeq vignette)

```
> require(pasilla)
> # locate the path of the dataset and read in the dataset
> datafile = system.file("extdata/pasilla_gene_counts.tsv", package="pasilla")
> counts = read.table(datafile, header=TRUE, row.names=1)
> head(counts)
```

|  | untreated1 | untreated2 | untreated3 | untreated4 | treated1 | treated2 |
| :--- | ---: | ---: | ---: | ---: | ---: | ---: |
| FBgn0000003 | 0 | 0 | 0 | 0 | 0 | 0 |
| FBgn0000008 | 92 | 161 | 76 | 70 | 140 | 88 |
| FBgn0000014 | 5 | 1 | 0 | 0 | 4 | 0 |
| FBgn0000015 | 0 | 2 | 1 | 2 | 1 | 0 |
| FBgn0000017 | 4664 | 8714 | 3564 | 3150 | 6205 | 3072 |
| FBgn0000018 | 583 | 761 | 245 | 310 | 722 | 299 |
|  | treated3 |  |  |  |  |  |
| FBgn0000003 | 1 |  |  |  |  |  |
| FBgn0000008 | 70 |  |  |  |  |  |
| FBgn0000014 | 0 |  |  |  |  |  |
| FBgn0000015 | 0 |  |  |  |  |  |
| FBgn0000017 | 3334 |  |  |  |  |  |
| FBgn0000018 | 308 |  |  |  |  |  |

```
> dim(counts)
[1] }1459
                7
> counts = counts[rowSums(counts) > ncol(counts),]
> dim(counts)
```

In this dataset there are two biological conditions: treated (3 samples) and untreated (4 samples). Two samples are single-end and the other 4 are paired-end. We will use sigle-end and paired-end as illustration of batch effects. Below is the experiment design matrix (pheno data.frame).

```
> design = data.frame(row.names=colnames(counts),
+ condition=c("untreated","untreated","untreated",
                            "untreated", "treated", "treated", "treated"),
libType=c("single-end","single-end", "paired-end",
    "paired-end", "single-end", "paired-end", "paired-end"))
> design
```

condition libType
untreated1 untreated single-end
untreated2 untreated single-end
untreated3 untreated paired-end
untreated4 untreated paired-end
treated1 treated single-end
treated2 treated paired-end
treated3 treated paired-end

### 2.1 Explore data for batch effects

We will begin our analysis by exploring the data for possible/significant batch effects. We implemented here some of the analysis methods outlined in Leek et al. [2].

```
> # load batch package
> require(cbcbSEQ)
> #
> # quantile normalize: adjust counts for library size.
> qcounts = qNorm(counts)
> # convert counts to log2 counts per milliom. (voom scale)
> cpm = log2CPM(qcounts)
> names(cpm)
[1] "y" "lib.size"
```

```
> libsize = cpm$lib.size
> cpm = cpm$y
> #
> # PCA analysis
> # returns a list with two components v and d.
> res = makeSVD(cpm)
```

We can now call pcRes and plotPC.

- pcRes: computes variance of each principal component and how they "correlate" with batch and condition.

```
> pcRes(res$v,res$d, design$condition, design$libType)
    propVar cumPropVar cond.R2 batch.R2
1 27.57 27.57 48.13 67.00
2 24.66 52.23 50.74 31.82
3 15.62 15 67.85 0.57 0.04
lllll}
5
lllll}\begin{array}{llll}{6.46}&{99.99}&{0.37}&{0.65}
```

- plotPC: Plot first 2 principal components. This function works like the regular plot function in R. ie. We can add all the options to make the plot sensible and well labelled. Below is an example:

```
> plotPC(res$v,res$d,
+ col=design$condition, # color by batch
+ pch=19, main="PCA plot",
+ xlim=c(min(res$v[,1])-.08,max(res$v[,1])+.08),
+ ylim=c(min(res$v[,2])-.08,max(res$v[,2])+.08))
> text(res$v[,1], res$v[,2], design$libType, pos=1, cex=0.6)
```


## PCA plot



We see that there is a batch effect in the data. Both in the PCA "correlation" table and the PCA plot.

### 2.2 Correct data for batch effects

A standard way of accounting for batch effects in data analysis is to include batch indicators as covariates in a linear model (e.g., in limma with weights computed by voom to model heteroscedasticity through a mean-variance relationship). However, in some cases we may want to obtain robust estimates of batch effects using a hierarchical model like ComBat [1]. However, we made some modifications to Combat. The most significant is that we do not estimate or adjust for batch scale effect due to heterskedasticity. In order to account for scaling we have to take into account the mean var relationship inherent in this kind of data (we're working on it, but it's not done yet). We adjust data by removing the empirical
bayesian estimates of batch location effects.

```
> # combatMod function
> # noScale=TRUE option not to scale adjust
> tmp = combatMod(cpm, batch=design$libType, mod=design$condition, noScale=TRUE)
> # look at PCA results again
> res = makeSVD(tmp)
> # batch effect is reduced
> pcRes(res$v,res$d, design$condition, design$libType)
```

    propVar cumPropVar cond.R2 batch.R2
    | 1 | 30.39 | 30.39 | 98.00 | 0.50 |
| ---: | ---: | ---: | ---: | ---: |
| 2 | 18.56 | 48.95 | 0.68 | 1.08 |
| 3 | 14.71 | 63.66 | 0.23 | 12.77 |
| 4 | 12.92 | 76.58 | 0.33 | 57.05 |
| 5 | 12.39 | 88.97 | 0.03 | 13.24 |
| 6 | 11.03 | 100.00 | 0.74 | 15.36 |

```
> plotPC(res$v,res$d,
+ col=design$condition, # color by batch
+ pch=19, main="PCA plot",
+ xlim=c(min(res$v[,1])-.08,max(res$v[,1])+.08),
+ ylim=c(min(res$v[,2])-.08,max(res$v[,2])+.08))
> text(res$v[,1], res$v[,2], design$libType, pos=1, cex=0.6)
```



We are now ready
to use limma and voom. We also modified the voom function so it takes data on log-scale as input.

```
> v = voomMod(tmp, model.matrix(~design$condition), lib.size=libsize)
> v$plot
```


> summary(v)

|  | Length | Class | Mode |
| :--- | ---: | :--- | :--- |
| E | 71071 | -none- numeric |  |
| weights | 71071 | -none- numeric |  |
| design | 14 | -none- numeric |  |
| lib.size | 7 | -none- | numeric |
| plot | 9 | gg | list |

> fit = lmFit(v)
> eb = eBayes(fit)
> top $=$ topTable(eb, coef=2, $n=n r o w(v \$ E)$ )

Plot results as a volcano plot

```
> sel = top$adj.P.Val < 0.05
> plot(top$logFC, -log10(top$adj.P.Val), pch=16, cex=0.3,
+ main=paste(sum(sel), "/", length(sel)),col=ifelse(sel,"red","black"))
> abline(v=c(-1,1), h=-log10(0.05), col="blue")
```



Let us now com-
pare the results to what we get when we adjust for batch in the model

```
> cond=design$condition
> batch=design$libType
> mod = model.matrix(~}\mathrm{ cond+batch ,
+ contrasts.arg=list(cond="contr.treatment", batch="contr.sum"))
> v1 = voom(counts, mod)
> fit1 = lmFit(v1)
> eb1 = eBayes(fit1)
> top1 = topTable(eb1, coef=2, n=nrow(v1$E))
```


## Compare results:

```
> top$ID = rownames(top)
> top1$ID = rownames(top1)
> tab = merge(top[,c("ID", "adj.P.Val")], top1[,c("ID", "adj.P.Val")], by="ID")
> as.data.frame(table(combat = tab[,2] < 0.05, model = tab[,3] < 0.05))
    combat model Freq
FALSE FALSE }867
2 TRUE FALSE }24
F FALSE TRUE 186
4 TRUE TRUE 1050
```

After correction with modified ComBat, there are a few more differentially abundant genes.

## References

[1] W Evan Johnson, Cheng Li, and Ariel Rabinovic. Adjusting batch effects in microarray expression data using empirical Bayes methods. Biostatistics (Oxford, England), 8(1):118-127, January 2007.
[2] Jeffrey T Leek, Robert B Scharpf, Héctor Corrada Bravo, David Simcha, Benjamin Langmead, W Evan Johnson, Donald Geman, Keith Baggerly, and Rafael A Irizarry. Tackling the widespread and critical impact of batch effects in high-throughput data. Nature reviews Genetics, 11(10):733-739, October 2010.

## SessionInfo

- R version 3.3.0 (2016-05-03), x86_64-pc-linux-gnu
- Locale: LC_CTYPE=en_US.utf8, LC_NUMERIC=C, LC_TIME=en_US.utf8, LC_COLLATE=en_US.utf8, LC_MONETARY=en_US.utf8, LC_MESSAGES=en_US.utf8, LC_PAPER=en_US.utf8, LC_NAME=C, LC_ADDRESS=C, LC_TELEPHONE=C, LC_MEASUREMENT=en_US.utf8, LC_IDENTIFICATION=C
- Base packages: base, datasets, graphics, grDevices, methods, stats, utils
- Other packages: cbcbSEQ 0.9.1, corpcor 1.6.8, genefilter 1.52.1, limma 3.26.9, mgcv 1.8-12, nlme 3.1-128, pasilla 0.10 .0 , preprocessCore 1.32.0, sva 3.18.0
- Loaded via a namespace (and not attached): annotate 1.48.0, AnnotationDbi 1.32.3, Biobase 2.30.0, BiocGenerics 0.16.1, bootstrap 2015.2, colorspace 1.2-6, DBI 0.4-1, devtools 1.11.1, digest 0.6.9, ecodist 1.2.9, ggplot2 2.1.0, grid 3.3.0, gtable 0.2.0, IRanges 2.4.8, KernSmooth 2.23-15, labeling 0.3, lattice 0.20-33, lava 1.4.3, MASS 7.3-45, Matrix 1.2-6, memoise 1.0.0, munsell 0.4.3, parallel 3.3.0, plyr 1.8.3, prodlim 1.5.7, Rcpp 0.12.4, rmeta 2.16, RSQLite 1.0.0, S4Vectors 0.8.11, scales 0.4.0, splines 3.3.0, stats4 3.3.0, SuppDists 1.1-9.2, survcomp 1.20.0, survival 2.39-3, survivalROC 1.0.3, survJamda 1.1.4, survJamda.data 1.0.2, tools 3.3.0, withr 1.0.1, XML 3.98-1.4, xtable 1.8-2

